

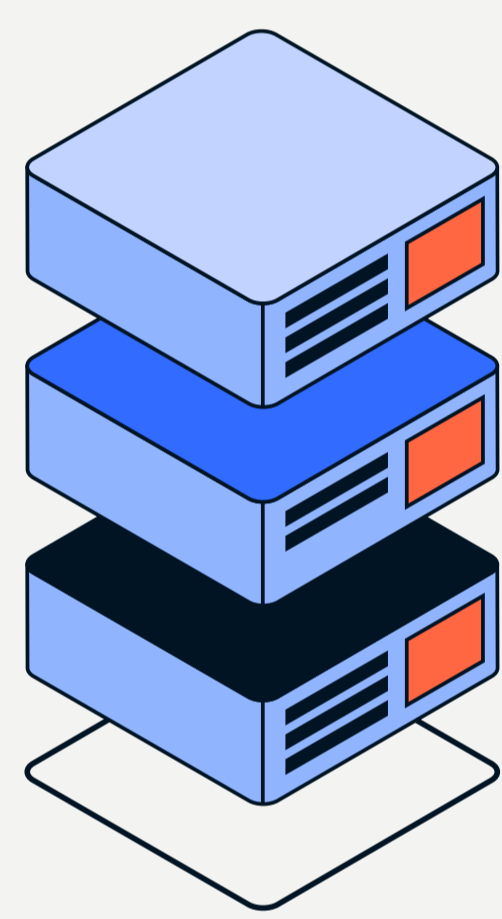
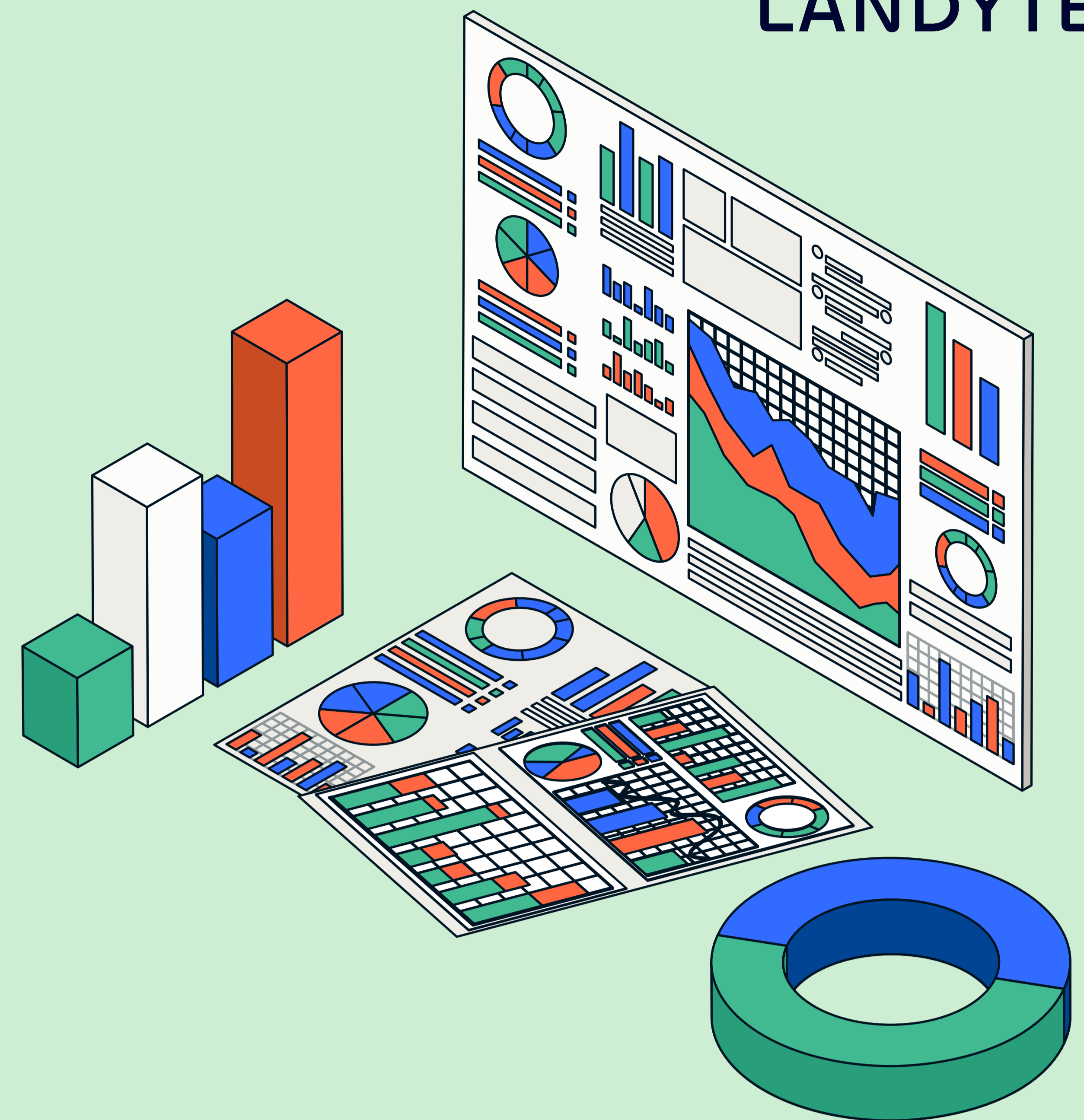
LANDYTECH

- Sesame for Family Offices

# The command centre for managing multi-generational wealth

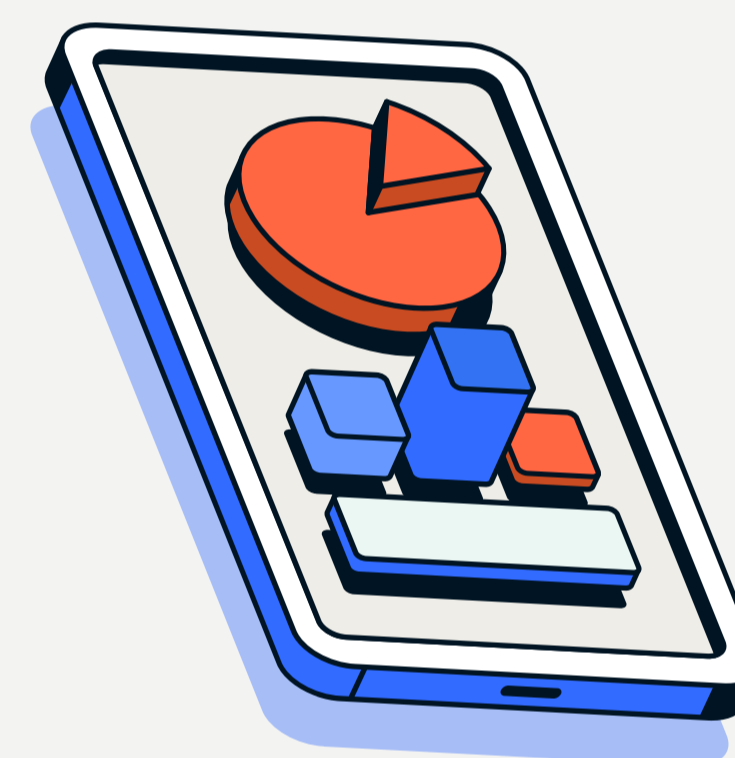
Sesame is the investment management platform that provides you with all the tools you need to navigate multi-asset portfolios through today's fast-moving world.

By resolving critical data aggregation, analytical and reporting challenges to inform decision making, and allowing you to manage tasks and your key stakeholders, it is the only platform that allows family offices to achieve complete portfolio control.



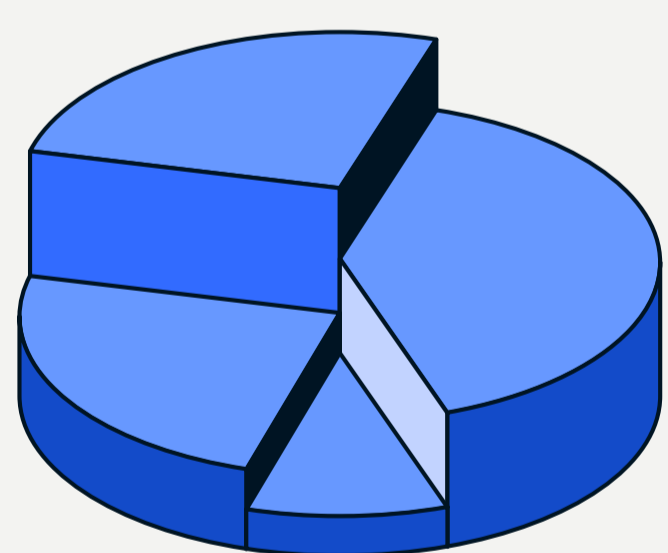
## Data Management

- Automated custodial feeds
- AI-powered data capture
- Third-party data enrichment
- Rigorous data validation



## Collaboration

- Mobile app
- AI agents
- Tasks and notes
- Secure document storage
- Role-based permissioning



## Analytics

- Performance analytics
- Return contribution & attribution
- Exposure analysis
- Native MSCI risk analytics
- Liquidity management
- Cash flow projections



## Reporting

- Professional PDF reports
- Automated analytical reports
- Scheduling and distribution
- Templated & customisable reports

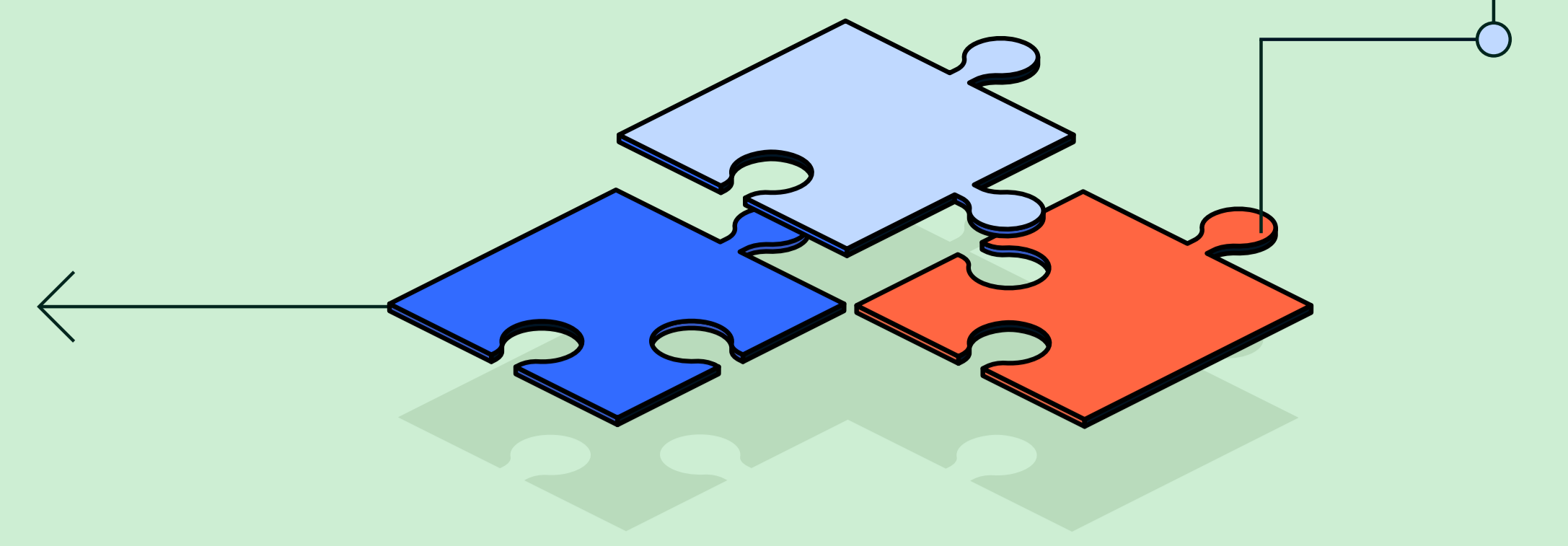


## White-Glove Service

- Dedicated Client Success Manager
- Product academy
- Ongoing training
- Live support

# Key benefits

- How family offices gain a strategic vantage point with Sesame



## All your data in one place

Eliminate the time-intensive work and the data siloes created when manually sourcing and aggregating portfolio data from your managers, brokers, custodians and data vendors.



## Meet aLi, your AI agent

Ask questions in plain language and get instant answers, on-demand charts, and portfolio visuals across your entire portfolio, in seconds



## Institutional-grade portfolio analytics

Monitor summary-level and security-level performance and exposures and set alerts to be notified of any breaches.



## Report swiftly to stakeholders

With templated and fully customisable reports, provide continual and tailored communication on all aspects of your portfolio to your team and stakeholders.



## Transform your operational workflows

Share and store important data, documents and information about all of your critical stakeholders.



## Gain an enterprise-wide view of investment risk

Assess portfolio risk across all asset classes with factor analysis, historical scenario analysis and stress testing.



## Access critical information on the go

Stay on top of the latest portfolio developments, delegate tasks and access up-to-date reports wherever you happen to be with Sesame Mobile.



## Project future cash flows with precision

Use fully customisable models to anticipate future cash needs and visualise the portfolio's evolution, with actual and forecasted cash flows across all asset classes.



## Seamlessly connect to 3rd party systems

Automatically feed aggregated investment data into any of your other internal systems, including accounting and business intelligence tools.



## Manage complex ownership structures

Visualise your ownership structure across all legal entities including investment vehicles, holding companies and trusts.